In re	Summit	Well	Services,	L.L.C.
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Case No.	15-70116
	(if known)

# **SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
Lot 3A, Block 9, Cotulla Addition, LaSalle County, Texas	Fee Simple	\$40,000.00	\$802,951.48

Total: \$40,000.00 | (Report also on Summary of Schedules)

Case No.	15-70116	
	(if known)	

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	,	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	Х			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan,		Bank of America Operating Checking Account: xxxxxxx885607		(\$7,714.40)
thrift, building and loan, and home-		Bank of America Checking Account:xxx6889		\$12,671.38
stead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Checking Account xxxxxx298363		\$5,092.96
3. Security deposits with public utilities, telephone companies, landlords, and others.	x			
4. Household goods and furnishings, including audio, video and computer equipment.	х			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6. Wearing apparel.	х			
7. Furs and jewelry.	х			
8. Firearms and sports, photographic, and other hobby equipment.	х			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	х			

B6B (Official Form 6B) (12/07) -- Cont.

In re Summit Well Services, L.L.C.

Case No.	15-70116
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	х		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	х		
16. Accounts receivable.		Accounts Receivable	\$450,594.50
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x		

Case	Nο	15-	701	116
Case	INO.	13-	ιυ.	110

(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х		
22. Patents, copyrights, and other intellectual property. Give particulars.	x		
23. Licenses, franchises, and other general intangibles. Give particulars.	х		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2011 Chevrolet Silverado 2500 VINxxxx131738 2013 Ford F150 VINxxx32225	\$10,726.00 \$17,036.00

Case No.	15-70116
	(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2014 Ford F150 Truck VINxxxxxxxxKE80135	Ì	\$28,275.00
		2015 Ford F250 Truck VIN xxxxx03838		\$38,856.75
26. Boats, motors, and accessories.	x			
27. Aircraft and accessories.	х			
28. Office equipment, furnishings, and supplies.		Computers, printers, office equipment		\$800.00
29. Machinery, fixtures, equipment,		Utility Trailer #101		\$600.00
and supplies used in business.		Utility Trailer #103		\$600.00
		2 Utility Trailers (goose-neck trailers)		\$2,000.00
		Utility Trailer #102		\$300.00
		Plug Catcher 5" 10K - 2009 (servicing equipment)		\$5,250.00
		3 Phase Test Seperator 14000psi - 2009 (servicing equipment)		\$4,000.00
		3 Straight Manifolds 1 4-Valve Manifold 5 8-Valve Manifolds - 2009 (servicing equipment)		\$60,000.00
		Portable Heater 750K BTU - 2009 (servicing equipment)		\$3,750.00
		Hammer Unions 2" 10K - 2009 (servicing equipment)		\$54,000.00
		Plug Valves 2010 (servicing equipment)		\$20,000.00
		2000' Pipe 1502 2000' - 2010		\$17,700.00
		119 Elbows 10,000lb - 2010		\$20,000.00

Case No.	15-70116	
	(if known)	

# **SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
30. Inventory.	x			
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	x			
34. Farm supplies, chemicals, and feed.	x			
35. Other personal property of any kind not already listed. Itemize.	X			
(Include amounts from any cont	inuat	4 continuation sheets attached on sheets attached. Report total also on Summary of Schedules.)	>	\$744,538.19

Case No.	15-70116
	(If known)

# SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled (Check one box)	under: Check if debtor cla \$155,675.*	ims a homestead exempt	ion that exceeds
11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)			
Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
* Amount subject to adjustment on 4/01/16 and every thre commenced on or after the date of adjustment.	e years thereafter with respect to cases	\$0.00	\$0.00

# Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 8 of 42

B6D (Official Form 6D) (12/07)

In re Summit Well Services, L.L.C.

Case No.	15-70116	
		(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

		<u> </u>	т	·	1		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT#:		DATE INCURRED: 02/2015 NATURE OF LIEN:					
City of Encinal P.O. Box 120 Encinal, Texas 78019		Ad Valorem Taxes COLLATERAL: Lot 3A, Block 9, Cotulia Addition, LaSalle County REMARKS:	,			\$520.04	
		VALUE: \$40,000.00	+				
ACCT#:		DATE INCURRED: 2013 - 2015 NATURE OF LIEN: Fee Simple COLLATERAL:					
Cotulia ISD David G. Aelvoet LINEBARGER GOGGAN BLAIR & SAMPS 711 Navarro Street, Suite 300 San Antonio, Texas 78205		Lot 3A, Block 9, Cotulia Addition, LaSalle County REMARKS:	,			\$18,294.31	\$18,294.31
		VALUE: \$40,000.00	1_			N-84	
ACCT #: 1986  Ford Motor Credit Company, LLC P.O. Box 62180 Colorado Springs, CO 80962		DATE INCURRED: 11/05/2013 NATURE OF LIEN: Purchase Money COLLATERAL: 2013 Ford F150 REMARKS:				\$17,772.29	\$736.29
		VALUE: \$17,036.00	4				
Representing: Ford Motor Credit Company, LLC		R. Christopher Naylor DEVLIN, NAYLOR & TURBYFILL, P.L.L.C. 4801 Woodway, Suite 420 West Houston, Texas 77056-1805				Notice Only	Notice Only
		Subtotal (Total of this	Pag	e) >	<del>-</del>	\$36,586.64	\$19,030.60
		Total (Use only on last	pag	e) >	>	(Poport also on	(If applicable

2 continuation sheets attached

(Report also on Summary of report also on

Schedules.)

Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.

In re Summit Well Services, L.L.C.

Case No.	15-70116
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(if known)

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: 5769  Ford Motor Credit Company, LLC P.O. Box 62180  Colorado Springs, CO 80962	x	DATE INCURRED: 10//16/2014 NATURE OF LIEN: Purchase Money COLLATERAL: 2015 Ford F250 Truck REMARKS:				\$40,604.18	\$1,747.43
ACCT#: 5281 Ford Motor Credit Company, LLC P.O. Box 62180 Colorado Springs, CO 80962	x	VALUE: \$38,856.75  DATE INCURRED: 10/16/2014 NATURE OF LIEN: Purchase Money COLLATERAL: 2014 Ford F150 Truck REMARKS:				\$26,535.09	
Representing: Ford Motor Credit Company, LLC		R. Christopher Naylor DEVLIN, NAYLOR & TURBYFILL, P.L.L.C.				Notice Only	Notice Only
ACCT#: <b>xx-xxx0778</b>		4801 Woodway, Suite 420 West Houston, Texas 77056-1805  DATE INCURRED: 06/30/2013 - 01/15/2015 NATURE OF LIEN: Taxes					
Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101		COLLATERAL: All Income/Assets - Federal Tax Liens REMARKS:		x		\$778,756.93	\$76,425.15
		VALUE: \$735,631.50	4	1			

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

# Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 10 of 42

B6D (Official Form 6D) (12/07) - Cont.

In re Summit Well Services, L.L.C.

Case No.	15-70116		
		(if known)	

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Internal Revenue Service			David Guerra Assistant United States Attorney 1701 West Business 83, Suite 600 McAllen, Texas 78501				Notice Only	Notice Only
Representing: Internal Revenue Service			Keri Templeton 300 East 8th Street, Stop 5026AUS Austin, Texas 78701				Notice Only	Notice Only
ACCT #:  Laredo Federal Credit Union 1119 Corpus Christi Street Laredo, Texas 78040			DATE INCURRED: 2011 NATURE OF LIEN: Purchase Money COLLATERAL: 2011 Chevrolet Silverado 2500 REMARKS:				\$10,363.48	
ACCT#:  LaSalle County Tax Assessor Collector David G. Aelvoet LINEBARGER GOGGAN BLAIR & SAMPS 711 Navarro Street, Suite 300 San Antonio, Texas 78205			VALUE: \$10,726.00  DATE INCURRED: 01/31/2015  Fee Simple COLLATERAL: Lot 3A, Block 9, Cotulla Addition, LaSalle County, REMARKS:				\$5,380.20	
Sheet no. 2 of 2 continuati	L I	heet	s attached Subtotal (Total of this I	Pan	le) :	<u> </u>	\$15,743.68	\$0.00
to Schedule of Creditors Holding Secured Claims			Total (Use only on last	_	•		\$898,226.52	\$97,203.18

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) B6E (Official Form 6E) (04/13)

In re Summit Well Services, L.L.C.

Case No.	15-70116
	(If Known)

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals  Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
$\square$	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.
	nounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of stment.
	1 continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re Summit Well Services, L.L.C.

Case No.	15-70116	
		(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

# TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: xxxx0778 Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101			DATE INCURRED: 2013 CONSIDERATION: Taxes REMARKS:		x		\$184,093.55	\$184,093.55	\$0.00
Representing: Internal Revenue Service			David Guerra Assistant United States Attorney 1701 West Business 83, Suite 600				Notice Only	Notice Only	Notice Only
Representing: Internal Revenue Service			Keri Templeton 300 East 8th Street, Stop 5026AUS Austin, Texas 78701				Notice Only	Notice Only	Notice Only
ACCT#: Texas Comptroller of Public Accounts PO BOX 13528 Austin, Texas 78711-3528			DATE INCURRED: 1852.04 CONSIDERATION: Sales Taxes REMARKS:		x		Unknown	Unknown	Unknown
Representing: Texas Comptroller of Public Accounts			Jay W. Hurst, Assistant Attorney General c/o Sherri K. Simpson, Paralegal Texas Office of Attorney General				Notice Only	Notice Only	Notice Only
Representing: Texas Comptroller of Public Accounts			Office of the Attorney General Bankruptcy-Collections Division PO BOX 12548 Austin, TX 78711-2548				Notice Only	Notice Only	Notice Only
attached to Schedule of Creditors Holding P (Use	riori only	ty Cla <b>/ on</b>	sheets Subtotals (Totals of this aims last page of the completed Schedule on the Summary of Schedules.)	To	ge) otal		\$184,093.55 \$184,093.55		\$0.00
Totals > \$184,093.55 \$0.00  (Use only on last page of the completed Schedule E.  If applicable, report also on the Statistical Summary  of Certain Liabilities and Related Data.)									

B6F (Official Form 6F) (12/07)

In re Summit Well Services, L.L.C.

Case No.	15-70116	
	(if known)	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT#: Aflac Insurance 1932 Wynnton Road Columbus, GA 31999-001		DATE INCURRED: 11/01/2014 - 02/01/2015 CONSIDERATION: Insurance REMARKS:				\$4,694.88
ACCT#: xxxxxx1003 American Express P.O. Box 650448 Dallas, Texas 75265-0448		DATE INCURRED: 11/20/2014 - 02/01/2015 CONSIDERATION: Credit Card REMARKS:				\$2,922.33
ACCT#: Asash Termite & Pest Control P.O. Box 2883 Laredo, Texas 78044		DATE INCURRED: 07/31/2014 - 12/01/2014 CONSIDERATION: Services Rendered REMARKS:				\$2,598.00
ACCT#: AT&T P.O. Box 5014 Carol Tream, IL 60197-5014		DATE INCURRED: 11/05/2014 - 12/04/2014 CONSIDERATION: Services Rendered REMARKS:				\$415.73
ACCT#: Blue Cross Blue Shield Health Care Service Corporation P.O. Box 731428 Dallas, Texas 75373-1428		DATE INCURRED: 04/01/2014-05/30/2014 CONSIDERATION: Health/Medical Insurance REMARKS:				\$10,810.41
ACCT#: Country Barn Rental, Inc. P.O. Box 648 Mayfield, KY 42066		DATE INCURRED: 10/05/2014 CONSIDERATION: Services Rendered REMARKS:				\$441.62
5continuation sheets attached		(Use only on last page of the complete Report also on Summary of Schedules and, if appl Statistical Summary of Certain Liabilities and	d Sched licable, c	ota ule n th	I > F.)	\$21,882.97

Case No. <u>15-70116</u> (if known)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	TNUC	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT#: CPL Retail Energy P.O. Box 660897 Dallas, Texas 75266-0897			DATE INCURRED: 12/04/2014 - 01/22/2015 CONSIDERATION: Utility REMARKS:				\$1,684.82
ACCT#: Employees			DATE INCURRED: 01/01/2015-02/12/2015 CONSIDERATION: Pre-Petition Wages REMARKS:				\$68,819.51
ACCT#: Encinal Water Supply Corp. P.O. Box 235 Encinal, Texas 78019			DATE INCURRED: 11/25/2014 CONSIDERATION: Utility REMARKS:				\$49.04
ACCT#: Falcon International Bank 5219 McPherson Road Laredo, Texas 78041			DATE INCURRED: CONSIDERATION: Non-Purchase Money Loan REMARKS:				Unknown
ACCT#:  Gateway Uniform Service 5827 Northgate Lane Laredo, Texas 78041			DATE INCURRED: 09/30/2014 CONSIDERATION: Services Rendered REMARKS:				\$367.94
ACCT#: J & A Rentals P.O. Box 3112 Laredo, Texas 78044			DATE INCURRED: 06/10/2014 CONSIDERATION: Services Rendered REMARKS:				\$325.00
Sheet no. 1 of 5 continuation sheets attached to Subtotal > \$71,246.31  Schedule of Creditors Holding Unsecured Nonpriority Claims  Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Case No.	15-70116	
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	LNEUNILNOO	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT#: xxx4  Laredo Federal Credit Union 1119 Corpus Christi Street  Laredo, Texas 78040		DATE INCURRED: 10/21/2014 CONSIDERATION: Operating Cash REMARKS:				\$449.00
ACCT#: xxxx xo. 555  Laredo Federal Credit Union 1119 Corpus Christi Street Laredo, Texas 78040		DATE INCURRED: CONSIDERATION: Operating Cash REMARKS:				\$3,983.99
ACCT#: xxxx xo. 556  Laredo Federal Credit Union 1119 Corpus Christi Street Laredo, Texas 78040		DATE INCURRED: CONSIDERATION: Operating Cash REMARKS:				\$3,357.99
ACCT#: LaSalle County Fair Association P.O. Box 553 Cotulla, Texas 78014		DATE INCURRED: 03/11/2014 CONSIDERATION: Marketing REMARKS:				\$1,000.00
ACCT#: Napa Auto and Truck Parts P.O. Box 450888 Laredo, Texas 78045		DATE INCURRED: 08/22/2014 CONSIDERATION: Services Rendered REMARKS:				\$3,144.71
ACCT#: New Century Financial, Inc. 777 Post Oak Boulevard, Suite 325 Houston, Texas 77056	x	DATE INCURRED: 12/24/2014-03/06/2015 CONSIDERATION: Factoring REMARKS:		x	x	Unknown
Sheet no. <u>2</u> of <u>5</u> continuation Schedule of Creditors Holding Unsecured Nonpriori	ty Claims	tached to  (Use only on last page of the complete Report also on Summary of Schedules and, if appl	d Sched	Tota lule	il > F.)	\$11,935.69

Case No. <u>15-70116</u> (if known)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: New Century Financial, Inc.		Trent L. Rosenthal 675 Bering, Suite 150 Houston, Texas 77057				Notice Only
ACCT#: North Texas Tollway Authority P.O. Box 660244 Dallas, Texas 75266-0244		DATE INCURRED: 12/15/2013 - 03/26/2014 CONSIDERATION: Toll Road Fee REMARKS:				\$39.36
ACCT #: Print X Press 4820 McPherson Road, Suite 1 Laredo, Texas 78041		DATE INCURRED: 08/13/2014 - 09/26/2014 CONSIDERATION: Services Rendered REMARKS:				\$1,540.36
ACCT#: Progressive Insurance P.O. Box 105428 Atlanta, GA		DATE INCURRED: CONSIDERATION: Auto Insurance REMARKS:				\$55,147.53
ACCT#: Razorback Contractor Supply, Inc, P.O. Box 800583 Balch Springs, Texas		DATE INCURRED: 12/04/2014 CONSIDERATION: Services Rendered REMARKS:				\$108.03
ACCT #: South Texas Specialties P.O. Box 3209 Laredo, Texas 78044		DATE INCURRED: 10/06/2014 - 10/14/2014 CONSIDERATION: Services Rendered REMARKS:				\$69,356.86
Sheet no3 of5 continuation sheets attached to Subtotal > \$126,192.14  Schedule of Creditors Holding Unsecured Nonpriority Claims  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Case No. 15-70116

(if known)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	TNAGNITNOC	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT#: Southwest Credit Systems, L.P. 4120 International Parkway, Suite 1100 Carrollton, Texas 75007-1959		DATE INCURRED: 04/24/2014 CONSIDERATION: Services Rendered REMARKS:				\$68.36
ACCT#: Texas Mutual Insurance 3210 Easy Highway 290 Austin, Texas 78723-1098		DATE INCURRED: CONSIDERATION: Worker Comp Insurance REMARKS:				\$8,235.00
ACCT#: Texas Tollways P.O. Box 650749 Dallas, Texas 75265-0749		DATE INCURRED: 06/07/2014-06/30/2014 CONSIDERATION: Toll Road Fee REMARKS:				\$45.29
ACCT#: Time Warner Cable 1313 W. Calton Road Laredo, Texas 78041		DATE INCURRED: 01/01/2015 CONSIDERATION: Cable-Utility REMARKS:				\$404.27
ACCT#: TXTag P.O. Box 650749-0749 Dallas, Texas 75265-0749		DATE INCURRED: 10/04/2014-01/19/2015 CONSIDERATION: Toll Road Fees REMARKS:				\$643.79
ACCT#: Unifirst Holdings, Inc. 5807 East Drive Laredo, Texas 78041		DATE INCURRED: 09/08/2014 - 02/02/2015 CONSIDERATION: Services Rendered REMARKS:				\$20,345.65
Sheet no. 4 of 5 continuation sh Schedule of Creditors Holding Unsecured Nonpriority			eted Sched pplicable,	Tota lule on t	al > F.) he	) .

Case No.	15-70116	
	(if known)	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Unifirst Holdings, Inc.			Kyle E. Neill KYLE E. NEILL, P.C. 11550 West IH-10, Suite 287 San Antonio, Texas 78230-1063				Notice Only
ACCT #: United Rentals P.O. Box 100711 Atlanta, GA 30384-0711			DATE INCURRED: 12/13/2013 - 12/25/2014 CONSIDERATION: Equipment Rental REMARKS:				\$24,682.06
Sheet no. <u>5</u> of <u>5</u> continuation she			Ched to Su	bto	tal	>	\$24,682.06
Schedule of Creditors Holding Unsecured Nonpriority Claims  Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the  Statistical Summary of Certain Liabilities and Related Data.)					\$285,681.53		

B6G (Official Form 6G) (12/07)

In re Summit Well Services, L.L.C.

Case No. <u>15-70116</u> (if known)

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexp	ired leases.
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Laredo Office Lease Agreement 7B Cattle Company 1303 Calle De Norte, Suite 200 Laredo, Texas 78041	Lease Agreement for Laredo Office
Lewis Energy Group 1010 Reunion Place, Suite 1000 San Antonio, Texas 78216	Master Servicing Agreement for oilfield services
New Century Financial, Inc. 777 Post Oak Boulevard, Suite 325 Houston, Texas 77056	New Century Financial, Inc. is a factoring company.
Unifirst Holdings, Inc. 5807 East Drive Laredo, Texas 78041	Rental of fire-proof uniforms and other types of uniforms for employees Contract to be REJECTED

B6H (Official Form 6H) (12/07)

In re Summit Well Services, L.L.C.

Case No. <u>15-70116</u>

(if known)

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Dennis Ray Hinojosa</b> 301 Esparza Drive Laredo, Texas 78041	New Century Financial, Inc. 777 Post Oak Boulevard, Suite 325 Houston, Texas 77056
Randal Hinojosa 10525 Bear Creek Laredo, Texas 78045	Ford Motor Credit Company, LLC P.O. Box 62180 Colorado Springs, CO 80962
Randal Hinojosa 10525 Bear Creek Laredo, Texas 78045	Ford Motor Credit Company, LLC P.O. Box 62180 Colorado Springs, CO 80962
Randal Scot Hinojosa 10525 Bear Creek Drive Laredo, Texas 78045	New Century Financial, Inc. 777 Post Oak Boulevard, Suite 325 Houston, Texas 77056

# Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 21 of 42

B 6 Summary (Official Form 6 - Summary) (12/14)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

In re Summit Well Services, L.L.C.

Case No. 15-70116

Chapter 11

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$40,000.00		
B - Personal Property	Yes	5	\$744,538.19		
C - Property Claimed as Exempt	No		<u> </u>		
D - Creditors Holding Secured Claims	Yes	3		\$898,226.52	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$184,093.55	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$285,681.53	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	19	\$784,538.19	\$1,368,001.60	

	fficial Form 6 - Declaration) (12/07) II Services, L.L.C.	^ Cas	ise No. 18-70118 (if known)				
, <b>*</b>			· fu minarry				
	DECLARATION CONCERNING DEBTOR'S SCHEDULES						
DE	CLARATION UNDER PENALTY OF PI	RJURY ON BEHALF OF A COF	PRPORATION OR PARTNERSHIP				
l, the	Manager/Member	of the	Corporation				
named as debtor	in this case, declare under penalty of pe	rjury that I have read the foregoin	ing summary and schedules, consisting of				
21	sheets, and that they are true an	d correct to the best of my knowle	ledge, information, and belief.				
(Total shown on summe							
Date <u>031</u>	2015T	Signature	16445/				
		Dennis Ray Hingl	fosá /				

Manager/Member
[An individual signing on behalf of a pertnership or corporation must indicate position or relationship to debtor.]

# Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 23 of 42

B7 (Official Form 7) (04/13)

# **UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION**

In re:	Summit Well Services, L.L.C.	Case No.	15-70116
			(if known)

		STATEM	MENT OF FINANCIA	L AFFAIRS		
	1. Income from emp	ployment or operation	of business			
None						
	AMOUNT	SOURCE				
	\$3,233,079.00	2012 Gross Income (a	as reported in IRS Form 1	065)		
	\$4,213,986.00	2013 Gross Income (a	as reported in IRS Form 1	065)		
	2. Income other tha	n from employment o	r operation of business			
None	State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the					
	3. Payments to cred	litors				
	Complete a. or b., as appropriate, and c.					
None	a individual or initi dentoris) with primarily consumer dents: List all payments on loans, installment purchases of goods of services, and other					
None	b. Deptor whose depts are not primarily consumer depts. List each payment of other transfer to any deduct made within 30 DATS infinediately					
	* Amount subject to adjust	stment on 4/01/16, and ever	y three years thereafter with re	spect to cases commer	nced on or after the date of adjustment.	
			DATES OF PAYMENTS/	AMOUNT PAID OR VALUE OF		
	NAME AND ADDRESS	OF CREDITOR	TRANSFERS	TRANSFERS	AMOUNT STILL OWING	
	Unifirst Holdings, Ir	ic.	Monthly -		\$20,345.65	

5807 East Drive Laredo, Texas 78041

Debtor has not made payments to this Creditor for uniforms rented during the 90-days prior to BK Filing Date (12/04/2015)

# Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 24 of 42

B7 (Official Form 7) (04/13)

## UNITED STATES BANKRUPTCY COURT **SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION**

In re: Summit Well Services, L.L.	ln	re:	Summi	it Well	Services	L.L.	C.
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Case No. 15-70116

(if known)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

None	c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
	NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR See Bank Statements - Debtor will supplement.	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING		
None	4. Suits and administrative proceedings, executions, garnishments and attachments  a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)					
None	h. Describe all property that has been attached, darnished or seized under any legal or equitable brocess within ONE, YEAR IMmedialely					
None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure of returned					
	NAME AND ADDRESS OF CREDITOR OR SELLER Ford Motor Credit Company, LLC Dept. 55953 P.O. Box 55000 Detroit, MI 48255	DATE OF REPOSSES FORECLOSURE SAL TRANSFER OR RETU February 2015 - Voluntary Surrender	E, DESCRIF JRN OF PROF	PTION AND VALUE PERTY ord F250 Pickup		
-	6. Assignments and receiverships					

None

None a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the  $\checkmark$ commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 25 of 42

B7 (Official Form 7) (04/13)

## **UNITED STATES BANKRUPTCY COURT** SOUTHERN DISTRICT OF TEXAS **MCALLEN DIVISION**

In re: Summit Well Services, L.L.C.

Case No. 15-70116

(if known)

## STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

7. Gifts

None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

Laredo Pony League

**RELATIONSHIP TO** 

DEBTOR, IF ANY none

DATE OF GIFT

**VALUE OF GIFT** 06/16/2014 Charitable Contribution of

\$250.00 to local youth baseball organization to support community

**DESCRIPTION AND** 

**CC Oilers** 1029 E. Huisache

Kingsville, Texas 78363

none

06/16/2014

Charitable

Contribution to local youth sports team of \$500.00 to support

community.

Boys and Girls Club of Cotulla

None

10/17/2014

Charitable Contribution of \$1,500.00 to support

local youth center.

8. Losses

None  $\overline{\mathbf{Q}}$ 

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None 

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

> DATE OF PAYMENT, NAME OF PAYER IF

OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION

AND VALUE OF PROPERTY

\$11,310.00

NAME AND ADDRESS OF PAYEE The Villeda Law Group 6316 North 10th Street, Building B McAllen, Texas 78504

10. Other transfers

None  $\overline{\mathbf{Q}}$ 

 $\square$ 

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

# Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 26 of 42

B7 (Official Form 7) (04/13)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **MCALLEN DIVISION**

In re:	Summit We	II Services	, L.L.C.
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Case No. 15-70116

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

#### 11. Closed financial accounts

None  $\overline{\mathbf{Q}}$ 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 12. Safe deposit boxes

None  $\overline{\mathbf{Q}}$ 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None  $\sqrt{\phantom{a}}$ 

List all property owned by another person that the debtor holds or controls.

## 15. Prior address of debtor

None

If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied  $\overline{\mathbf{V}}$ during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

Case 15-70116 Document 29 Filed in TXSB on 03/20/15 Page 27 of 42

B7 (Official Form 7) (04/13)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **MCALLEN DIVISION**

In re:	Summit Well Services, L.L.C.	Case No.	No. <b>15-70116</b>	
			(if known)	)

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

None	b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.
None	c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
	18. Nature, location and name of business

preceding the commencement of this case.

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN

Summit Well Services, LLC 102 South Buena Vista Encinal, Texas 78019 EIN: 74-2980778

**NATURE OF BUSINESS** 

Debtor provides services to oil and gas field producers.

**BEGINNING AND ENDING** 

**DATES** 

Articles of Incorporation filed September 15, 2000. **Debtor** is currently operating its oil and

gas field services.

None  $\overline{\mathbf{V}}$ 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None  $\square$ 

a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None

b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

B7 (Official Form 7) (04/13)

## **UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION**

In re:	Summit	Well	Services,	L.L.C.
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Case No.	15-70116
	(if known)

## STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

None	c. List all firms or individuals who at the time of the co debtor. If any of the books of account and records are		n of the books of account and records of the
None	d. List all financial institutions, creditors and other par the debtor within TWO YEARS immediately preceding		to whom a financial statement was issued by
	NAME AND ADDRESS Wells Fargo Bank Gilberto Sanchez 1100 Matamoros Street Laredo, Texas 78040	DATE ISSUED October 2014 with loan application	
None	20. Inventories  a. List the dates of the last two inventories taken of you dollar amount and basis of each inventory.	our property, the name of the person who supe	ervised the taking of each inventory, and the
None	b. List the name and address of the person having po	ossession of the records of each of the invento	ories reported in a., above.
None	21. Current Partners, Officers, Directors a a. If the debtor is a partnership, list the nature and pe		per of the partnership.
None	b. If the debtor is a corporation, list all officers and dir holds 5 percent or more of the voting or equity securiti		er who directly or indirectly owns, controls, or
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	Dennis Ray Hinojosa 301 Esperanza Street Laredo, Texas 78041	Director/President	50% Ownership
	Randal Hinojosa 10525 Bear Creek Laredo, Texas 78045	Director/Vice President	50% Ownership
None	22. Former partners, officers, directors at a. If the debtor is a partnership, list each member who commencement of this case.		EAR immediately preceding the
None	b. If the debtor is a corporation, list all officers or dire- preceding the commencement of this case.	ctors whose relationship with the corporation t	terminated within ONE YEAR immediately

# 23. Withdrawals from a partnership or distributions by a corporation

 $\overline{\mathbf{V}}$ 

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

in re: Summit Well Services, L.L.C.

Case No. <u>15-70116</u> (If known)

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 6

None IZ	24. Tax Consolidation Group  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.
None M	25. Pension Funds  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.
[]f co	mpleted on behalf of a partnership or corporation]
attac	lare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any himents thereto and that they are true and correct to the best of my knowledge, information and bellet Signature    O3/2012015   Signature   Dennis Ray Hinojosa   Manager/Member
[An ir	ndividual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

18 U.S.C. §§ 152 and 3571

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE: Summit Well Services, L.L.C.

CASE NO 15-70116

CHAPTER 11

	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filling of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
	For legal services, I have agreed to accept: Fixed Fee: \$11,310.00
	Prior to the filing of this statement I have received: \$11,310.00
	Balance Due: \$0.00
2	The source of the compensation paid to me was:
	☑ Debtor ☐ Other (specify)
3.	The source of compensation to be paid to me is:
	☑ Debtor ☐ Other (specify)
4.	✓ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
6.	By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Γ	CERTIFICATION
	I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.
	03/20/2015
l	Date Antonio Wileda Bar No. 20585300
	Villeda Lavi Group 6316 North 10th Street, Bidg. B
	McAllen, Texas 78504
	Phone: (956) 631-9100 / Fax: (956) 631-9146
ĺ	
,	
ž	
	Dannis Ray Hipojosa
	Manager/Member

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B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE: Summit Well Services, L.L.C.

Case No. 15-70116

Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
	Name, telephone number and complete mailing address,		Indicate if claim is	
	including zip code, of		contingent,	
	employee, agent, or		unliquidated,	
Name of creditor and complete	department of creditor familiar		disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	subject to setoff	secured also state value of security]
code	contacted	government contract, etc.)	Seton	value of Security]
Internal Revenue Service PO BOX 7346		Taxes	Unliquidated	d \$184,093.55
Philadelphia, PA 19101				
Internal Revenue Service		Taxes	Unliquidated	d \$778,756.93
PO BOX 7346 Philadelphia, PA 19101				Value: \$702,331.78
South Texas Specialties		Services Rendered	-	\$69,356.86
P.O. Box 3209 Laredo, Texas 78044				
Employees		Pre-Petition Wages		\$68,819.51
Progressive Insurance	,	Auto Insurance		\$55,147.53
P.O. Box 105428 Atlanta, GA				
United Rentals		Equipment Rental		\$24,682.06
P.O. Box 100711 Atlanta, GA 30384-0711				

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B4 (Official Form 4) (12/07)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE: Summit Well Services, L.L.C.

Case No. 15-70116

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar		Indicate if claim is contingent, unliquidated, disputed, or	Amount of claim [if
mailing address, including zip code	with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	subject to setoff	secured also state value of security]
Unifirst Holdings, Inc. 5807 East Drive Laredo, Texas 78041		Services Rendered	,	\$20,345.65
Cotulla ISD		Fee Simple		\$18,294.31
David G. Aelvoet LINEBARGER GOGGAN BLAIR & SAMPSON LLP 711 Navarro Street, Suite 300 San Antonio, Texas 78205				Value: \$0.00
Blue Cross Blue Shield Health Care Service Corporation P.O. Box 731428 Dallas, Texas 75373-1428		Health/Medical Insurance		\$10,810.41
Texas Mutual Insurance 3210 Easy Highway 290 Austin, Texas 78723-1098		Worker Comp Insurance		\$8,235.00
Aflac Insurance 1932 Wynnton Road Columbus, GA 31999-001		Insurance		\$4,694.88
Laredo Federal Credit Union 1119 Corpus Christi Street Laredo, Texas 78040		Operating Cash		\$3,983.99
Laredo Federal Credit Union 1119 Corpus Christi Street Laredo, Texas 78040		Operating Cash		\$3,357.99

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE: Summit Well Services, L.L.C.

Case No. 15-70116

11

Chapter

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

		dation oneer No. 2		
Name of creditor and complete mailing address, including zip code  Napa Auto and Truck Parts P.O. Box 450888  Laredo, Texas 78045	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)  Services Rendered	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5)  Amount of claim [if secured also state value of security]
American Express P.O. Box 650448 Dallas, Texas 75265-0448		Credit Card		\$2,922.33
Asash Termite & Pest Control P.O. Box 2883 Laredo, Texas 78044		Services Rendered		\$2,598.00
Ford Motor Credit Company, LLC P.O. Box 62180 Colorado Springs, CO 80962		Purchase Money		\$40,604.18 Value: \$38,856.75
CPL Retail Energy P.O. Box 660897 Dallas, Texas 75266-0897		Utility		\$1,684.82
Print X Press 4820 McPherson Road, Suite 1 Laredo, Texas 78041		Services Rendered		\$1,540.36
LaSalle County Fair Association P.O. Box 553 Cotulla, Texas 78014		Marketing		\$1,000.00

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE: Summit Well Services, L.L.C.

Case No. 15-70116

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the	Manager/Member	of the	Corporation	
named as the debtor	in this case, declare under pen	alty of perjury that I have read the fore	egoing list and that it is true and con	rect to the
best of my informatio			*	
		Л		
			29/	
- 00/0	1200	- minutes - 1 - 1	// =->	
Date: DG/75	7 2013	Signature: Dennis Ray Himojosa		***************************************
		Managar/Mamher		

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE: Summit Well Services, L.L.C.

CASE NO 15-70116

CHAPTER 11

## **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby	vertiles that	the attached list of	of creditors is true	and correct to	the best of his/her
knowledge.					

Date 03/20/2015	Signature Signature
	Derinis Ray Hinojoss  Manager/Member
Date	Signature

Aflac Insurance 1932 Wynnton Road Columbus, GA 31999-001

American Express P.O. Box 650448 Dallas, Texas 75265-0448

Asash Termite & Pest Control P.O. Box 2883 Laredo, Texas 78044

AT&T P.O. Box 5014 Carol Tream, IL 60197-5014

Blue Cross Blue Shield Health Care Service Corporation P.O. Box 731428 Dallas, Texas 75373-1428

City of Encinal P.O. Box 120 Encinal, Texas 78019

Cotulla ISD
David G. Aelvoet
LINEBARGER GOGGAN BLAIR & SAMPSON LLP
711 Navarro Street, Suite 300
San Antonio, Texas 78205

Country Barn Rental, Inc. P.O. Box 648
Mayfield, KY 42066

CPL Retail Energy P.O. Box 660897 Dallas, Texas 75266-0897 David Guerra Assistant United States Attorney 1701 West Business 83, Suite 600 McAllen, Texas 78501

Dennis Ray Hinojosa 301 Esparza Drive Laredo, Texas 78041

Employees

Encinal Water Supply Corp. P.O. Box 235 Encinal, Texas 78019

Falcon International Bank 5219 McPherson Road Laredo, Texas 78041

Ford Motor Credit Company, LLC P.O. Box 62180 Colorado Springs, CO 80962

Gateway Uniform Service 5827 Northgate Lane Laredo, Texas 78041

Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101

J & A Rentals P.O. Box 3112 Laredo, Texas 78044 Jay W. Hurst, Assistant Attorney General c/o Sherri K. Simpson, Paralegal Texas Office of Attorney General P.O. Box 12548
Austin, Texas 78711-2548

Keri Templeton 300 East 8th Street, Stop 5026AUS Austin, Texas 78701

Kyle E. Neill
KYLE E. NEILL, P.C.
11550 West IH-10, Suite 287
San Antonio, Texas 78230-1063

Laredo Federal Credit Union 1119 Corpus Christi Street Laredo, Texas 78040

Laredo Office Lease Agreement 7B Cattle Company 1303 Calle De Norte, Suite 200 Laredo, Texas 78041

LaSalle County Fair Association P.O. Box 553 Cotulla, Texas 78014

LaSalle County Tax Assessor Collector David G. Aelvoet LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 711 Navarro Street, Suite 300 San Antonio, Texas 78205

Lewis Energy Group 1010 Reunion Place, Suite 1000 San Antonio, Texas 78216

Napa Auto and Truck Parts P.O. Box 450888 Laredo, Texas 78045 New Century Financial, Inc. 777 Post Oak Boulevard, Suite 325 Houston, Texas 77056

North Texas Tollway Authority P.O. Box 660244 Dallas, Texas 75266-0244

Office of the Attorney General Bankruptcy-Collections Division PO BOX 12548 Austin, TX 78711-2548

Print X Press 4820 McPherson Road, Suite 1 Laredo, Texas 78041

Progressive Insurance P.O. Box 105428 Atlanta, GA

R. Christopher Naylor
DEVLIN, NAYLOR & TURBYFILL, P.L.L.C.
4801 Woodway, Suite 420 West
Houston, Texas 77056-1805

Randal Hinojosa 10525 Bear Creek Laredo, Texas 78045

Randal Scot Hinojosa 10525 Bear Creek Drive Laredo, Texas 78045

Razorback Contractor Supply, Inc, P.O. Box 800583 Balch Springs, Texas South Texas Specialties P.O. Box 3209 Laredo, Texas 78044

Southwest Credit Systems, L.P. 4120 International Parkway, Suite 1100 Carrollton, Texas 75007-1959

Texas Comptroller of Public Accounts PO BOX 13528
Austin, Texas 78711-3528

Texas Mutual Insurance 3210 Easy Highway 290 Austin, Texas 78723-1098

Texas Tollways P.O. Box 650749 Dallas, Texas 75265-0749

Time Warner Cable 1313 W. Calton Road Laredo, Texas 78041

Trent L. Rosenthal 675 Bering, Suite 150 Houston, Texas 77057

TXTag
P.O. Box 650749-0749
Dallas, Texas 75265-0749

Unifirst Holdings, Inc. 5807 East Drive
Laredo, Texas 78041

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United Rentals P.O. Box 100711 Atlanta, GA 30384-0711

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS MCALLEN DIVISION

IN RE:

Summit Well Services, L.L.C.

CHAPTER 11

DEBTOR(S)

CASE NO 15-70116

# LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Dennis Ray Hinojosa 301 Esperanza Laredo, Texas 78041	Member .	50% Ownership	
Randal Scot Hinojosa 10525 Bear Creek Laredo, Teyas 78045	Member	50% Ownership	

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

l, the	Manager/Member	of the	Corporation	
named as the debto best of my information		alty of perjury that I have read th	e foregoing list and that it is true and	correct to the
*		Λ		
Date: 03/70	012015	Signature:		
		Dentils Ray Hifts		